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United States Department of Agriculture

Foreign Agricultural Service

Foreign Agriculture Circular

Cotton

World Cotton Situation

FC-4-86
APRIL 1986

COMPLETED
35

CONTENTS PAGE

World Situation. 4
International Highlights 5
Manmade Fibers and Textiles. 5
Export Sales and Market Opportunities. 6
Foreign Trade Section. 6
Tables 7

COTTON BRIEFS

*1985/86 U.S. cotton export estimate reduced to 2 million bales.

*Pakistani production increased; exports may reach record 2.2 million bales.

*Indian crop increased; export estimate raised.

*Chinese crop estimate reduced.

* *

Statistics are based on the "World Agricultural Supply and Demand Estimates," released April 10. The cotton year runs from August through July. All bales in the report are 480 pound-net weight, unless otherwise noted. This circular was prepared by the Tobacco, Cotton and Seeds Division, FAS/USDA, Washington, D.C. 20250. For more information, write to the division or call (202) 382-9510.

ORIGINAL

Approved by the World Agricultural Outlook Board - USDA

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TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION,
EXPORTS, AND CONSUMPTION BY AREA 1/
1979/80 - 85/86 (1,000 METRIC TONS)

	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85 PRELIMINARY	1985/86 ESTIMATE	1986/87 FORECAST
BEGINNING STOCK:								
EXPORT NATIONS	3459	3293	3383	4212	4260	4166	8056	9118
PRC	318	337	521	412	657	1691	4304	4282
US	862	653	581	1444	1728	604	893	2083
USSR	413	469	563	550	402	455	450	428
IMPORT NATIONS	1273	1317	1235	1274	1187	1190	1220	1105
FOREIGN TOTAL	3871	3957	4037	4042	3720	4760	8385	8140
WORLD TOTAL 2/	4732	4610	4618	5486	5448	5364	9278	10224
PRODUCTION:								
EXPORT NATIONS	13862	13669	15023	14419	14319	18597	16336	0
PRC	2199	2700	2961	3592	4638	6249	4159	0
US	3185	2422	3407	2605	1692	2827	2948	0
USSR	2794	2939	2891	2598	2627	2586	2634	0
IMPORT NATIONS	451	484	474	398	414	457	538	0
FOREIGN TOTAL	11127	11731	12091	12213	13041	16228	13926	0
WORLD TOTAL 2/	14413	14153	15498	14818	14733	19056	16874	0
CONSUMPTION: 3/								
EXPORT NATIONS	10056	10224	10247	10557	10603	10641	11420	0
PRC	3070	3388	3527	3571	3484	3375	3810	0
US	1417	1283	1146	1200	1291	1206	1351	0
USSR	1981	1992	1992	2003	2047	2068	2090	0
IMPORT NATIONS	4347	4139	4146	4296	4425	4471	4432	0
FOREIGN TOTAL	12987	13081	13249	13652	13738	13905	14501	0
WORLD TOTAL 2/	14404	14363	14395	14852	15028	15112	15852	0
EXPORTS:								
EXPORT NATIONS	4914	4205	4288	4144	4036	4261	4016	0
PRC	3	1	0	16	174	261	370	0
US	2009	1290	1450	1134	1477	1353	435	0
USSR	821	886	935	842	697	697	675	0
IMPORT NATIONS	116	86	116	89	152	139	156	0
FOREIGN TOTAL	3051	3001	2974	3099	2710	3051	3737	0
WORLD TOTAL 2/	5061	4292	4404	4233	4188	4404	4172	0

1/ SEASON BEGINNING AUGUST 1.
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES
COMPONENTS MAY NOT ADD DUE TO ROUNDING FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP
APRIL 1986

TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION,
EXPORTS, AND CONSUMPTION BY AREA 1/
1979/80 - 85/86 (1000 480 LB BALES)

	1979/80	1 80/81	1981/82	1782/83	1983/84	1984/85 PRELIMINARY	1985/86 ESTIMATE	1986/87 FORECAST
BEGINNING STOCK:								
EXPORT NATIONS	15089	15124	15536	19246	19567	19136	17009	11080
PRC	1460	1548	2392	1892	3017	7767	10767	10667
US	3958	3000	2668	6632	7937	2775	4102	2569
USSR	1895	2154	2565	2527	1845	2091	2067	1767
IMPORT NATIONS	5046	6048	5674	5851	5454	5501	5604	5076
FOREIGN TOTAL	17777	18172	18542	18565	17084	21862	38511	37387
WORLD TOTAL 2/	21735	21172	21210	25197	25021	24637	42613	46956
PRODUCTION:								
EXPORT NATIONS	63665	62779	69001	66227	65767	85415	75028	0
PRC	10100	12400	13600	16500	21300	28700	19100	0
US	14629	11172	15646	11963	7771	12982	13540	0
USSR	12863	13498	13277	11932	12065	11876	12100	0
IMPORT NATIONS	2971	2223	2179	1830	1902	2101	2471	0
FOREIGN TOTAL	51107	53380	55534	56094	59898	74534	63959	0
WORLD TOTAL 2/	65736	65002	71180	68057	67669	87516	77499	0
CONSUMPTION: 3/								
EXPORT NATIONS	46188	46959	47076	48436	48699	48871	52451	0
PRC	14100	15100	16200	16400	16000	15500	17500	0
US	6506	5891	5264	5513	5928	5540	6205	0
USSR	9100	9150	9150	9200	9400	9500	9600	0
IMPORT NATIONS	19967	19010	19041	19729	20325	20565	20355	0
FOREIGN TOTAL	59649	60078	60850	62702	63096	63366	66601	0
WORLD TOTAL 2/	66159	65969	66114	68215	69024	69406	72806	0
EXPORTS:								
EXPORT NATIONS	22709	19314	19693	19031	18539	19586	18445	0
PRC	12	6	0	75	800	1200	1700	0
US	9229	5926	6567	5207	6786	6215	2000	0
USSR	3770	4070	4295	3890	3202	3200	3100	0
IMPORT NATIONS	535	397	535	410	696	640	717	0
FOREIGN TOTAL	14015	13785	13661	14234	12449	14011	17162	0
WORLD TOTAL 2/	23244	19711	20228	19441	19235	20226	19162	0

1/ SEASON BEGINNING AUGUST 1.
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES
COMPONENTS MAY NOT ADD DUE TO ROUNDING FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP
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WORLD SITUATION

World 1985/86 cotton consumption is forecast at 72.8 million bales, a 100,000-bale increase from last month's estimate. A significant rise in the Chinese estimate is the primary reason for the increase. China's consumption estimate is now 17.5 million bales, a 300,000-bale increase from last month. However, declines in both Hong Kong and Indonesia's estimates partially offset the Chinese increase. Hong Kong's estimate is 575,000 bales, a 55,000-bale drop. Indonesia's forecast is 550,000 bales, a 50,000-bale decline from last month's level. Both decreases reflect a slight decline in the two countries' textile trade activity.

World production for 1985/86 is estimated at 77.5 million bales, down 4.4 million or 5 percent from last month and down 11 percent from last year's record crop. U.S. production remains unchanged at 13.5 million bales. Foreign production is estimated at 64.0 million bales, down 4.4 million or 6 percent from last month and down 14 percent from last year's record. The Chinese crop has been revised down nearly 5 million bales to 19.1 million. Lower output in China more than offset production increases in India, Pakistan, and a number of smaller producing countries.

U.S. cotton exports increased slightly during February, reaching 192,000 bales, 3 percent above the 186,000 exported in January. Leading destinations were Japan and South Korea which accounted for 49 percent of the total volume. Cumulative August-February exports were 1.4 million bales. The U.S. Export Sales report indicates reduced March export movement. Export movement in the 4 weeks ending March 27 was reported at 134,000 bales, bringing cumulative movement in the first 8 months of the season to 1.6 million. Total 1985/86 season exports are forecast at 2.0 bales.

World trade prospects are basically unchanged from last month. Lethargic movement near the end of the 1985/86 season may reflect uncertainty surrounding effects of U.S. farm legislation which becomes effective August 1. With the inventory protection provision reducing the price of all U.S. free stocks to the world price level beginning August 1, foreign mills may purchase only those quantities absolutely necessary and allow normal inventory levels to decline. Upward revisions in export estimates for Columbia, India, Pakistan, and Zambia were basically offset by a further reduction in U.S. prospects.

Global ending stocks are now estimated at 47 million bales, a 4.7 million-bale decline from last month's level. Major changes resulted from revised crop estimates for China, Zambia, and Turkey. China's stocks are placed at 19.7 million bales, a 5.3 million-bale drop following the reduction in supply. Zambia's stocks increased to 109,000 bales according to statistics which have recently become available. Similarly, Turkey's stocks are at 334,000 bales, a 49,000-bale increase from last month's estimate. The U.S. carryover stock forecast was increased to 9.6 million bales.

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Average monthly international prices declined during March. The average monthly "A" Index was 52.35 cents per pound, a 216-point decline from last month's average. The average monthly "B" Index was 43.19 cents per pound, a 195-point decline. However, U.S. quotations were mixed. The average monthly Memphis price was 71.75 cents per pound, a 169-point increase from last month. In constrast, Orl/Tex average monthly price was 61.31 cents per pound, a 44-point decline.

INTERNATIONAL HIGHLIGHTS

Pakistan: According to the U.S. agricultural attache in Islambad, the 1985/86 cotton crop in Pakistan is estimated at a record 5.7 million bales or 4 percent above the previous estimate. Overall, weather conditions were favorable during the growing season despite initial planting delays due to inadequate water supplies. Plantings were up 6 percent from last year due to favorable cotton prices. Latest provincial area estimates indicate a record harvested area of 2.37 million hectares. The Pakistani export forecast has been increased to 2.2 million bales.

Pakistan reports their export movement during the first 8 months of the marketing year (August-March) totaled a record 2.0 million bales.

India's Textile Commissioner's Office has raised the stock limit for holdings of cotton stocks by mills to a 6 month average consumption for all mills, compared to earlier limits of 3-4 months. The average monthly consumption will be computed on the basis of figures reported to the Textile Commissioner by manufacturers. The average consumption will be computed on the basis of the full working month during the preceding cotton year, excluding any strike periods.

MANMADE FIBERS AND TEXTILES

Early April polyester fiber quotations were steady in the United States and Japan, but weakened in Western Europe. Taiwanese quotations continued to inch up, reaching 47.0 cents per pound. West Germany, which increased in March, showed the largest decline in April.

Average Price Quotations for First-Quality Polyester Fiber
(1.7 decitex and 38 mm staple) 1/

	April 1985	Feb. 1986	March 1986	April 1986
United States	71.5	62.5	60.0	60.0
Taiwan	53.0	46.0	46.5	47.0
Japan	72.0	75.0	79.5	79.5
United Kingdom	59.0	74.0	77.5	77.0
FRG	61.0	82.5	86.0	82.5
Italy	61.0	77.0	78.5	77.0

Source: Cotton Outlook.
1/ In U.S. cents per pound, ex-mill in the United States, Taiwan, and Japan, and delivered in the United Kingdom, Federal Republic of Germany (FRG), and Italy.

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EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1985/86 export sales improved during the 4-week period ending March 27, 1986. Sales were 79,400 running bales (RB) of upland cotton and 3,000 RB of Pima (see table 7.) Weekly upland sales averaged 19,850 RB, an improvement of 74 percent from last month's average rate. Sales by staple length were 59,100 RB of 1-1/16" and over, 14,000 RB one inch up to 1-1/16" and 6,300 RB under one inch. Major buyers were Japan and South Korea. Marketing year 1986/87 sales continued to increase. Outstanding upland cotton sales are 571,100 RB, compared with 386,800 RB at this date last season. Pima sales of 20,800 RB also exceeded last year's 14,600 RB.

TRADE SECTION:

A new section beginning this month will contain cotton exports by country of destination and cotton imports by country of origin. Country tables covering the August-July years will be included as data becomes available. For those countries that release only calendar trade, it will be included. The source will be official trade data.

Summary of world cotton exports:
Cotton exports: Syria and Sudan
Cotton imports: France, Japan, Portugal
South Korea, Taiwan, and Yugoslavia

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Table 3

AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS
(1,000 HA, 1,000 BALES AND KG/HA)

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION		
	1983/84	1984/85	1985/86	1983/84	1984/85	1985/86	1983/84	1984/85	1985/86
	1,000 Hectares			KG/HA			1,000 Bales		
WESTERN HEMISPHERE:									
UNITED STATES	2,973	4,200	4,171	569	673	707	7,771	12,982	13,540
BRAZIL	1,975	2,350	1,950	282	389	313	2,554	4,200	2,800
MEXICO	245	320	200	890	844	980	1,001	1,240	900
ARGENTINA	470	447	335	383	383	419	826	786	645
COLOMBIA	122	213	184	628	587	609	352	574	515
PARAGUAY	300	400	300	333	327	319	459	600	440
PERU	95	140	125	798	715	705	348	460	405
GUATEMALA	57	57	63	1,069	1,035	1,037	280	271	300
NICARAGUA	117	110	100	614	564	555	330	285	255
EL SALVADOR	38	37	25	785	812	784	137	138	90
VENEZUELA	27	48	60	298	281	294	37	62	81
ECUADOR	6	5	14	544	740	467	15	17	30
HONDURAS	7	7	7	653	622	622	21	20	20
BOLIVIA	5	5	5	435	435	435	10	10	10
OTHERS.....	23	25	25	265	287	287	28	33	33
TOTAL.....	6,460	8,364	7,564	478	564	578	14,169	21,678	20,064
EUROPE									
GREECE	168	192	229	762	755	761	588	666	800
SPAIN	40	60	64	996	860	1,038	133	237	305
BULGARIA	13	13	13	302	335	335	18	20	20
YUGOSLAVIA	2	2	3	327	435	363	3	4	5
ITALY	3	3	3	218	218	218	3	3	3
OTHERS.....	28	28	28	272	272	272	35	35	35
TOTAL.....	254	298	340	711	705	748	830	965	1,168
AFRICA									
EGYPT	423	415	441	991	965	1,015	1,934	1,840	2,055
SUDAN	428	418	357	510	492	518	1,003	945	850
ZIMBABWE	189	209	219	484	480	497	420	461	500
SOUTH AFRICA	99	108	125	345	413	435	157	205	250
TANZANIA	375	355	355	125	128	135	216	209	220
CHAD	176	142	148	340	247	272	275	161	185
CAMEROON	65	73	75	492	492	464	147	165	160
UGANDA	600	600	600	30	31	31	83	85	85
NIGERIA	195	220	220	71	72	84	64	73	85
CENTRAL AFRICAN	72	80	80	169	210	177	56	77	65
MOZAMBIQUE	110	100	100	109	109	109	55	50	50
ZAIRE	75	78	80	113	115	123	39	41	45
MOROCCO	11	10	13	594	392	620	30	18	37
MALAWI	35	35	35	218	218	218	35	35	35
KENYA	145	138	138	57	54	54	38	34	34
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS.....	648	607	600	338	445	429	1,005	1,240	1,182
TOTAL.....	3,685	3,625	3,623	330	340	352	5,584	5,666	5,865
ASIA AND OCEANIA									
CHINA	6,077	6,923	5,200	763	903	800	21,300	28,700	19,100
USSR	3,192	3,347	3,316	823	772	794	12,065	11,876	12,100
INDIA	7,765	7,500	7,700	171	230	221	6,086	7,925	7,800
PAKISTAN	2,221	2,236	2,366	214	451	525	2,188	4,628	5,700
TURKEY	614	760	660	850	763	785	2,398	2,664	2,379
AUSTRALIA	137	170	160	1,030	1,452	1,225	648	1,134	900
SYRIA	176	174	170	1,098	913	1,057	888	730	825
IRAN	184	212	186	497	526	537	420	512	459
ISRAEL	57	63	67	1,623	1,389	1,446	425	402	445
BURMA	227	250	250	162	177	174	169	203	200
THAILAND	102	73	88	391	355	376	183	119	152
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
PHILIPPINES	13	11	13	385	297	335	23	15	20
KOREA, REPUBLIC	3	3	2	363	290	327	5	4	3
OTHERS.....	103	113	128	207	202	219	98	105	129
TOTAL.....	21,002	21,966	20,437	488	587	537	47,086	59,207	50,402
TOTAL FOREIGN....	28,428	30,650	27,793	459	540	501	59,898	74,534	63,959
WORLD TOTAL.....	31,401	34,253	31,964	469	556	528	67,669	87,516	77,499

NOTE: Totals may not add because of rounding.
-- Denotes not available, unknown, or not applicable.
Harvest season beginning August 1
Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

APRIL 1986

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA

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TABLE 4

NET IMPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO-DUCTION	IMPORTS	TOTAL SUPPLY	CON-SUMPTION	UNACCOUNT-ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	25	57	35	0	0	22
CANADA	0	-	31	0	216	247	221	0	0	26
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	3	726	1	10	1	12	7	0	1	4
CUBA	4	272	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	348	3	8	5	18	10	0	3	5
ECUADOR	5	740	8	17	45	70	60	0	0	10
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	48	281	28	62	70	160	130	0	0	30
TOTAL	83	320	176	122	611	909	727	0	4	178
WESTERN EUROPE										
AUSTRIA	0	-	23	0	101	124	101	0	9	14
BELGIUM	0	-	46	0	184	230	179	0	0	51
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	50	66	50	0	0	15
FRANCE	0	-	152	0	730	882	724	0	26	132
GERMANY (FRG)	0	-	338	0	1,070	1,408	1,000	0	66	342
GREECE	192	755	168	666	180	1,014	715	0	160	139
IRELAND	0	-	42	0	105	147	105	0	0	42
ITALY	3	218	280	3	1,162	1,445	1,200	0	0	245
NETHERLANDS	0	-	19	0	46	65	46	0	0	19
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	102	0	734	836	706	0	0	130
SPAIN	60	860	353	237	240	830	490	0	100	240
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	131	0	254	385	263	0	2	120
UNITED KINGDOM	0	-	48	0	262	310	248	0	4	58
TOTAL	255	774	1,738	906	5,165	7,809	5,874	0	367	1,568
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	69	20	327	416	325	0	0	91
CZECHOSLOVAKIA	0	-	117	0	591	708	600	0	0	108
GERMANY, EAST	0	-	131	0	687	818	650	9	0	159
HUNGARY	0	-	91	0	412	503	400	0	0	103
POLAND	0	-	182	0	739	921	712	0	0	209
ROMANIA	0	-	92	0	406	498	400	0	0	98
YUGOSLAVIA	2	436	42	4	593	639	600	0	0	39
TOTAL	43	299	731	59	3,755	4,545	3,722	9	0	814
ASIA/OCEANIA										
BANGLADESH	13	184	99	11	242	352	207	16	1	128
BURMA	250	177	58	203	35	294	210	0	0	86
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	534	0	1,295	1,829	1,217	0	0	612
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	284	0	851	1,135	658	0	198	279
INDONESIA	30	165	97	38	538	673	550	25	0	98
IRAQ	65	218	24	65	50	139	105	0	0	34
JAPAN	0	-	669	0	3,127	3,796	3,187	0	0	609
KOREA, NORTH	7	156	35	5	155	195	160	0	0	35
KOREA, REP. OF	3	290	554	4	1,601	2,159	1,637	0	0	522
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	32	0	130	162	135	0	0	27
PHILIPPINES	11	297	13	15	86	114	100	0	0	14
SINGAPORE	0	-	8	2	103	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	73	355	119	119	614	852	597	0	54	201
VIETNAM	12	91	71	5	175	251	185	0	0	66
TOTAL	490	209	2,608	471	9,052	12,131	9,092	41	268	2,730
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	53	415	31	101	0	132	86	0	0	46
GHANA	2	109	2	1	20	23	20	0	0	3
KENYA	138	54	12	34	17	63	50	0	1	12
MADAGASCAR	24	517	4	57	0	61	55	0	0	6
MOROCCO	10	392	1	18	74	93	89	0	0	4
NIGER	4	327	3	6	4	13	10	0	0	3
NIGERIA	220	72	54	73	207	334	272	0	0	62
SOMALIA	12	127	5	7	2	14	10	0	0	4
SOUTH AFRICA	109	413	122	205	125	452	300	0	0	152
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	78	114	2	41	0	43	33	0	0	10
TOTAL	649	182	248	543	644	1,435	1,120	0	1	314
TOTAL IMPORTING	1,520	301	5,501	2,101	19,227	26,829	20,535	50	640	5,604

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

APRIL 1986

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

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TABLE 4-A

NET EXPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO-DUCTION	IMPORTS	TOTAL SUPPLY	CON-SUMPTION	UNACCOUNT-ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	447	383	452	786	40	1,278	464	23	367	424
BRAZIL	2,350	389	1,298	4,200	0	5,498	2,665	0	340	2,493
COLOMBIA	213	587	8	574	2	584	230	6	255	73
EL SALVADOR	37	812	49	138	0	187	61	0	27	99
GUATEMALA	57	1,035	38	271	9	318	54	0	215	49
HONDURAS	7	622	12	20	5	37	8	0	20	9
MEXICO	320	844	64	1,240	0	1,304	550	5	575	174
NICARAGUA	110	564	45	285	0	330	22	0	250	58
PARAGUAY	400	327	150	600	0	750	30	5	450	265
PERU	140	715	352	460	0	812	235	0	140	437
UNITED STATES	4,200	673	2,775	12,982	24	15,781	5,540	-76	6,215	4,102
TOTAL	8,281	567	5,243	21,556	80	26,879	9,859	-37	8,854	8,203
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
BURKINA FASO	80	408	28	150	0	178	10	0	125	43
CAMEROON	73	492	19	165	0	184	40	0	100	44
CENT. AF. REP.	80	210	7	77	0	84	15	0	45	24
CHAD	142	247	78	161	0	239	10	0	175	54
EGYPT	415	965	95	1,840	[illegible]	2,110	1,367	0	657	86
IVORY COAST	146	597	20	400	0	420	56	0	240	124
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	113	453	54	235	0	289	35	0	200	54
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	46	284	3	60	0	63	20	0	35	8
SUDAN	418	492	724	945	0	1,669	100	0	650	919
TANZANIA	355	128	158	209	0	367	72	0	140	155
TOGO	43	501	7	99	0	106	15	0	65	26
UGANDA	600	31	17	85	0	102	20	0	50	32
ZAMBIA	46	407	42	86	3	133	23	0	18	92
ZIMBABWE	209	480	137	461	0	598	130	0	275	193
TOTAL	2,976	375	1,456	5,123	180	6,759	1,978	0	2,860	1,921
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	170	1,452	376	1,134	11	1,521	94	0	575	852
CHINA, MAINLAND	6,923	903	7,767	28,700	100	36,567	15,500	100	1,200	19,767
INDIA	7,500	230	1,380	7,925	0	9,305	7,117	0	141	2,047
IRAN	212	526	41	512	0	553	377	0	0	176
ISRAEL	63	1,389	189	402	18	609	46	16	361	186
PAKISTAN	2,236	451	93	4,628	4	4,725	2,264	172	1,171	1,118
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	25	4
SYRIA	174	913	104	730	0	834	217	0	473	144
TURKEY	760	763	347	2,664	0	3,011	1,838	27	666	480
USSR	3,347	773	2,091	11,876	800	14,767	9,500	0	3,200	2,067
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	21,476	595	12,437	58,736	933	72,106	37,034	315	7,872	26,885
TOTAL EXPORTING	32,733	568	19,136	85,415	1,193	105,744	48,871	278	19,586	37,009
TOTAL FOREIGN	30,653	540	21,862	74,534	20,396	116,792	63,866	404	14,011	38,511
TOTAL WORLD	34,253	556	24,637	87,516	20,420	132,573	69,406	328	20,226	42,613

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

APRIL 1986 TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

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TABLE 5

NET IMPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO-DUCTION	IMPORTS	TOTAL SUPPLY	CON-SUMPTION	UNACCOUNT-ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	20	52	30	0	0	22
CANADA	0	-	26	0	225	251	225	0	0	26
CHILE	9	-	19	0	40	59	40	0	0	19
COSTA RICA	3	726	4	10	0	14	7	0	0	7
CUBA	4	272	49	5	175	229	180	[illegible]	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	14	467	10	14	23	47	40	0	0	7
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	10	15	10	0	0	5
VENEZUELA	60	294	30	81	70	181	130	0	0	51
TOTAL	104	322	178	154	597	929	727	0	3	199
WESTERN EUROPE										
AUSTRIA	0	-	14	0	105	119	95	0	5	19
BELGIUM	0	-	51	0	190	241	190	0	0	51
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	34	50	32	0	0	18
FRANCE	0	-	132	0	700	832	715	0	23	94
GERMANY (FRG)	0	-	342	6	975	1,317	1,010	0	70	237
GREECE	229	761	139	800	125	1,064	735	0	200	129
IRELAND	0	-	42	0	100	142	105	0	0	37
ITALY	3	218	245	3	1,100	1,348	1,100	0	0	248
NETHERLANDS	0	-	19	0	46	65	47	0	0	18
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	130	0	710	840	750	0	0	90
SPAIN	64	1,038	240	305	230	775	490	0	110	175
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	120	0	290	410	280	0	0	130
UNITED KINGDOM	0	-	58	0	250	308	250	0	5	53
TOTAL	296	813	1,568	1,108	4,902	7,578	5,846	0	413	1,319
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	91	20	350	461	350	0	0	111
CZECHOSLOVAKIA	0	-	108	0	575	683	580	0	0	103
GERMANY, EAST	0	-	159	0	650	809	650	9	0	150
HUNGARY	0	-	103	0	400	503	400	0	0	103
POLAND	0	-	209	0	710	919	725	0	0	194
ROMANIA	0	-	98	0	375	473	375	0	0	98
YUGOSLAVIA	3	363	39	5	600	644	600	0	0	44
TOTAL	44	297	814	60	3,660	4,534	3,715	9	0	810
ASIA/OCEANIA										
BANGLADESH	15	189	128	13	230	371	225	14	1	131
BURMA	250	174	86	200	35	321	210	0	0	111
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	612	0	1,125	1,737	1,240	0	0	497
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	279	0	780	1,059	575	0	205	279
INDONESIA	63	207	98	60	530	688	550	25	0	113
IRAQ	65	218	34	65	30	129	95	0	0	34
JAPAN	0	-	609	0	2,850	3,459	2,950	0	0	509
KOREA, NORTH	7	156	35	5	160	200	165	0	0	35
KOREA, REP. OF	2	327	522	3	1,540	2,065	1,660	0	1	404
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	27	0	115	142	125	0	0	17
PHILIPPINES	13	335	14	20	95	119	105	0	0	14
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	88	376	201	152	550	903	650	0	70	183
VIETNAM	12	91	66	5	175	246	185	0	0	61
TOTAL	521	221	2,730	529	8,358	11,617	8,879	39	292	2,407
AFRICA										
ALGERIA	3	-	6	0	135	141	135	0	0	6
ETHIOPIA	53	378	46	92	0	138	92	0	0	46
GHANA	2	109	3	1	30	34	30	0	0	4
KENYA	138	54	12	34	25	71	50	0	9	12
MADAGASCAR	20	697	6	64	0	70	60	0	0	10
MOROCCO	13	620	4	37	60	101	95	0	0	6
NIGER	4	272	3	5	4	12	10	0	0	2
NIGERIA	220	84	62	85	200	347	290	0	0	57
SOMALIA	12	127	4	7	3	14	10	0	0	4
SOUTH AFRICA	125	435	152	250	75	477	315	0	0	162
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	80	122	10	45	12	67	41	0	0	26
TOTAL	667	202	314	620	604	1,538	1,188	0	9	341
TOTAL IMPORTING	1,632	330	5,604	2,471	18,121	26,196	20,355	48	717	5,076

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

APRIL 1986

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

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TABLE 5-A

NET EXPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO-DUCTION	IMPORTS	TOTAL SUPPLY	CON-SUMPTION	UNACCOUNT-ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	335	419	424	645	35	1,104	460	23	300	321
BRAZIL	1,950	313	2,493	2,800	25	5,318	2,800	0	700	1,818
COLOMBIA	184	609	93	515	2	610	230	5	300	75
EL SALVADOR	25	784	99	90	0	189	67	0	25	97
GUATEMALA	63	1,037	49	300	10	359	60	0	250	49
HONDURAS	7	622	7	20	5	34	8	0	20	6
MEXICO	200	980	174	900	0	1,074	575	5	300	194
NICARAGUA	100	555	58	255	0	313	20	0	250	43
PARAGUAY	300	319	265	440	0	705	30	0	450	225
PERU	125	705	437	405	0	842	260	0	180	402
UNITED STATES	4,171	707	4,102	13,540	34	17,676	6,205	-98	2,000	9,569
TOTAL	7,460	581	8,203	19,910	111	28,224	10,715	-65	4,775	12,799
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
BURKINA FASO	80	449	43	165	0	208	10	0	130	68
CAMEROON	75	464	44	160	0	204	40	0	130	34
CENT. AF. REP.	80	177	24	65	0	89	15	0	45	29
CHAD	148	272	54	185	0	239	10	0	175	54
EGYPT	441	1,015	86	2,055	185	2,326	1,440	0	800	86
IVORY COAST	152	523	124	365	0	489	77	0	325	87
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	110	465	54	235	0	289	40	0	200	49
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	38	172	8	30	0	38	20	0	15	3
SUDAN	357	518	919	850	0	1,769	100	0	900	769
TANZANIA	355	135	155	220	0	375	73	0	145	157
TOGO	45	460	26	95	0	121	15	0	80	26
UGANDA	600	31	32	85	0	117	20	0	75	22
ZAMBIA	46	402	92	85	0	177	28	0	40	109
ZIMBABWE	219	497	193	500	0	693	165	0	300	228
TOTAL	2,956	386	1,921	5,245	185	7,351	2,118	0	3,445	1,788
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	160	1,225	852	900	5	1,757	95	0	1,000	662
CHINA, MAINLAND	5,200	800	19,767	19,100	100	38,967	17,500	100	1,700	19,667
INDIA	7,700	221	2,047	7,800	58	9,905	7,390	0	600	1,915
IRAN	186	537	176	459	0	635	367	0	0	268
ISRAEL	67	1,446	186	445	10	641	53	14	390	182
PAKISTAN	2,366	525	1,118	5,700	4	6,822	2,350	160	2,200	2,112
SOUTHERN YEMEN	16	340	4	25	0	29	1	0	25	3
SYRIA	170	1,057	144	825	0	969	230	0	600	139
TURKEY	660	785	480	2,379	0	2,859	1,950	25	550	334
USSR	3,316	794	2,067	12,100	500	14,667	9,600	0	3,100	1,967
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	19,916	545	26,885	49,873	677	77,435	39,618	299	10,225	27,293
TOTAL EXPORTING	30,332	539	37,009	75,028	973	113,010	52,451	234	18,445	41,860
TOTAL FOREIGN	27,793	501	38,511	63,959	19,060	121,530	66,601	380	17,162	37,387
TOTAL WORLD	31,964	528	42,613	77,499	19,094	139,206	72,806	282	19,162	46,956

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

APRIL 1986 TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

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TABLE 6
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION 1/
(IN THOUSAND 480 LB BALES)

DESTINATION	1983/84	1984/85	1984/85 AUG-FEB	1985/86 AUG-FEB	1985 FEB	1986 FEB
ASIA & OCEANIA						
BANGLADESH	135	60	20	11	2	1
CHINA, MAINLAND	12	6	5	0	2	0
CHINA, TAIWAN	495	513	267	39	93	6
HONG KONG	283	125	102	1	17	0
INDONESIA	320	258	175	73	26	7
JAPAN	1,709	1,464	992	347	163	52
KOREA, REP OF	1,269	1,257	726	416	143	42
MALAYSIA	50	42	27	8	5	1
PAKISTAN	115	13	12	1	0	0
PHILIPPINES	59	58	37	7	9	0
SINGAPORE	17	11	8	3	2	0
THAILAND	244	139	85	16	18	1
OTHER ASIA & OCEANIA	4	8	7	2/	2/	0
SUBTOTAL	4,714	3,953	2,464	923	481	109
EC-12						
BELGIUM-LUXEMBOURG	66	64	44	9	5	2
DENMARK	2	3	3	2	2/	2/
FRANCE	154	132	79	7	30	1
IRELAND	76	72	39	36	4	4
GERMANY, FRG	195	195	151	59	34	22
GREECE	18	97	59	12	9	0
ITALY	252	301	193	66	39	7
NETHERLANDS	6	4	4	1	1	0
PORTUGAL	69	80	55	6	15	1
SPAIN	114	118	59	24	18	1
UNITED KINGDOM	67	72	40	22	7	4
SUBTOTAL	1,020	1,138	725	244	161	42
NON EEC						
FINLAND	9	6	2	2	1	0
NORWAY	11	13	9	6	1	1
ROMANIA	2/	0	0	0	0	0
SWEDEN	28	22	15	11	6	2
SWITZERLAND	70	104	83	31	22	8
USSR	351	329	122	0	0	0
YUGOSLAVIA	119	162	139	47	14	3
OTHER EUROPE	1	9	8	1	1	0
SUBTOTAL	588	645	379	99	44	14
WESTERN HEMISPHERE						
CANADA	227	195	131	91	21	7
CHILE	2	2/	2/	0	0	0
COLOMBIA	0	2	1	2/	0	0
OTHER W. HEMISPHERE	108	49	45	7	22	2/
SUBTOTAL	337	246	178	99	43	8
EGYPT	0	126	63	34	63	19
AFRICA & MIDDLE EAST						
GHANA	18	9	4	11	0	0
MOROCCO	20	18	9	4	3	0
OTHER AFRICA & MIDDLE EAST	88	76	56	24	15	2/
SUBTOTAL	126	229	132	70	82	19
TOTAL	6,785	6,211	3,877	1,434	810	192
TOTAL RUNNING BALES	6,462	5,915	3,692	1,366	771	183
TOTAL VALUE (MIL DOLLARS)	2,364	2,097	1,361	475	271	67

1/ SEASON BEGINNING AUGUST 1.
2/ LESS THAN 500 BALES.
SOURCE: COMPILED FROM DATA RECEIVED FROM THE U.S. BUREAU OF CENSUS.
APRIL 1986

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TABLE 7.--EXPORT SALES FOR 4-WEEK PERIOD
FEBRUARY 28 - MARCH 27 MY 1985/86
(1,000 Running Bales)

Region and Country	PIMA	All Upland	UPLAND 1 1/16 Inches and Over	UPLAND 1 Inch to 1 1/16 Inches	UPLAND UNDER 1 Inch
European Community....	1.3	9.5	9.8	-0.2	0.0
Other Western Europe..	1.3	-0.6	-0.6	0.0	0.0
Eastern Europe.....	0.0	0.0	0.0	0.0	0.0
U.S.S.R.....	0.0	0.0	0.0	0.0	0.0
Japan.....	0.0	46.4	43.5	0.0	2.9
Taiwan.....	0.0	1.5	0.5	-0.3	1.4
China.....	0.0	0.0	0.0	0.0	0.0
Kor Rep.....	0.3	21.8	6.1	13.8	2.0
India.....	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania	0.2	0.4	0.6	-0.2	0.0
Africa.....	0.0	0.0	0.0	0.0	0.0
Western Hemisphere....	0.0	0.3	-0.7	0.9	0.1
Total Unknown.....	0.0	0.0	0.0	0.0	0.0
Total.....	3.0	79.4	59.1	14.0	6.3

NOTE: Totals may not add due to rounding.

TABLE 8
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON
COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"
(CENTS PER POUND)

DATE	OUTLOOK INDEX "A" 1/	U.S. MIDD 1-3/32 Memphis Terr.	U.S. MIDD 1-3/32 Calif. Ariz.	MINUS INDEX "A" Memphis Terr	MINUS INDEX "A" Calif. Ariz.
YEARLY AVERAGE					
1981/82	73.76	75.89	76.07	2.13	2.31
1982/83	76.65	77.95	78.68	1.30	2.03
1983/84	87.61	87.14	89.80	-0.47	2.19
1984/85	69.21	73.94	73.76	4.73	4.55
Monthly Averages					
October	48.84	68.65	68.35	19.81	19.51
November	48.01	68.31	68.00	20.30	19.99
December	48.38	67.69	67.25	19.31	18.87
January	51.82	69.15	68.45	17.33	16.63
February	54.51	70.06	69.19	15.55	14.68
March	52.35	71.75	70.75	19.40	18.40
Weekly Quotations					
OCTOBER 4	50.30	68.50	68.00	18.20	17.70
OCTOBER 11	48.80	68.75	68.50	19.95	19.70
OCTOBER 18	48.60	68.75	68.50	20.15	19.90
OCTOBER 25	48.35	68.25	68.00	19.90	19.65
OCTOBER 31	48.15	69.00	68.75	20.85	20.60
NOVEMBER 8	48.00	69.25	69.00	21.25	21.00
NOVEMBER 15	48.20	69.25	69.00	21.05	20.80
NOVEMBER 22	48.15	67.75	67.50	19.60	19.35
NOVEMBER 29	47.70	67.00	66.50	19.30	18.80
DECEMBER 6	47.90	67.50	67.00	19.60	19.10
DECEMBER 13	48.30	67.50	67.00	19.20	18.70
DECEMBER 20	48.55	68.00	67.50	19.45	18.95
DECEMBER 27	48.75	67.75	67.50	19.00	18.75
JANUARY 3	49.25	67.75	67.50	18.50	18.25
JANUARY 10	50.65	69.00	68.75	18.35	18.10
JANUARY 17	52.00	70.00	68.75	18.00	16.75
JANUARY 24	53.20	70.25	69.00	17.05	15.80
JANUARY 31	54.00	68.75	68.25	14.75	14.25
FEBRUARY 7	54.25	68.75	68.25	14.50	14.00
FEBRUARY 14	54.90	69.50	68.75	14.60	13.85
FEBRUARY 21	54.95	71.00	69.75	16.05	14.80
FEBRUARY 28	53.95	71.00	70.00	17.05	16.05
MARCH 7	53.40	71.00	70.00	17.60	16.60
MARCH 14	53.10	71.75	70.75	18.65	17.65
MARCH 21	52.25	71.75	70.75	19.50	18.50
MARCH 28	50.65	72.50	71.50	21.85	20.85

1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.: Calif.-Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece: USSR: Vtori: Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32."

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TABLE 9--COTTON: WORLD EXPORTS BY COUNTRY OF ORIGIN, 1977-85
(1,000 bales of 480-lb net)

Country of origin	Year Beginning August 1								
	1977	1978	1979	1980	1981	1982	1983	1984	1985 1/
Western Hemisphere:									
Argentina	425	320	541	150	295	113	117	367	300
Bolivia	64	46	14	0	0	0	0	0	0
Brazil	192	141	0	42	138	1,021	80	340	700
Colombia	243	125	212	253	85	66	119	255	300
El Salvador	263	274	259	144	151	131	71	27	25
Guatemala	603	697	635	488	355	195	219	215	250
Mexico	597	963	913	818	756	395	475	575	300
Nicaragua	528	510	90	323	265	341	300	250	250
Paraguay	292	392	302	346	608	335	370	450	450
Peru	87	95	147	147	276	288	50	140	180
United States	5,484	6,180	9,229	5,926	6,567	5,207	6,786	6,215	2,000
Others	77	48	45	40	42	16	23	24	23
Total	8,855	9,791	12,387	8,677	9,538	8,108	8,610	8,858	4,778
EUROPE:									
Greece	98	127	78	61	86	43	235	160	200
Spain	3	0	10	20	97	16	13	100	110
Others	247	172	206	119	167	199	141	107	103
Total	348	299	294	200	350	258	389	367	413
USSR (Europe & Asia)	4,160	3,756	3,770	4,070	4,295	3,890	3,202	3,200	3,100
AFRICA:									
Angola	0	0	1	0	10	10	5	5	5
Central African Republic	40	55	46	25	28	46	40	45	45
Chad	195	230	130	150	115	175	200	175	175
East Africa 2/	185	220	253	202	191	215	186	191	229
Egypt	686	690	876	749	898	920	780	657	800
Mozambique	67	70	50	40	50	40	35	25	25
Nigeria	21	105	0	0	0	0	0	0	0
Sudan	689	814	805	426	269	640	1,004	650	900
Zimbabwe	171	260	251	235	235	175	260	275	300
Others	498	584	656	733	652	736	741	838	975
Total	2,552	3,028	3,068	2,560	2,448	2,957	3,251	2,861	3,454
ASIA:									
China	100	15	12	6	0	75	800	1,200	1,700
Australia	48	109	279	243	371	617	374	575	1,000
India	7	101	417	528	273	557	276	141	600
Iran	336	317	125	20	0	0	0	0	0
Pakistan	471	246	1,177	1,490	1,097	1,273	377	1,171	2,200
Syria	510	551	457	328	360	510	700	473	600
Turkey	1,218	962	617	1,028	956	654	499	666	550
Others	544	615	641	561	520	541	757	714	767
Total	3,234	2,916	3,725	4,204	3,577	4,227	3,783	4,401	7,072
WORLD TOTAL	19,149	19,790	23,244	19,711	20,228	19,441	19,235	20,226	19,162

1/ Preliminary. 2/ Includes Kenya, Tanzania, and Uganda.

Source: Foreign Agricultural Service. Prepared from official and trade statistics, reports of U.S. Agricultural Attaches, and other information.

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TABLE 10--SYRIA COTTON EXPORTS BY COUNTRY OF DESTINATION
1979/80 TO 1984/85
UNITS: 480 LB. BALES

COUNTRY NAME	1979-80	1980-81	1981-82	1982-83	1983-84	1984-85
ALGERIA	58922	63750	76219	77161	75948	65068
BELGIUM	1586	0	1318	32	5861	3086
BULGARIA	9181	13779	4515	14353	13779	11942
CHINA,M	45663	45929	22960	25261	13779	0
CZECKOSLO	58306	37662	51950	45814	39867	30740
SPAIN	0	0	0	0	35917	57859
HOLLAND	0	0	0	0	2981	464
ETHIOPIA	0	0	0	0	8175	0
FINLAND	0	0	0	0	464	0
FRANCE	2228	5328	6306	21100	51321	32904
GERM.DEM	0	0	0	29730	25027	8919
GERM.FED	1819	4593	2526	4593	33634	33565
GREECE	40353	32440	24085	0	67860	29721
HUNGARY	0	0	0	14238	3881	9181
ITALY	44040	12676	12690	105256	166163	62174
IRAQ	58377	0	0	0	0	0
KOREA N.	0	0	0	4593	0	0
JORDAN	4390	3031	2246	5305	9112	9641
LEBANON	10656	5769	2632	2632	3523	5185
MOROCCO	0	0	0	7959	2062	4046
PORTUGAL	14	0	239	0	22767	4850
ROMANIA	17898	0	0	0	0	0
SWITZERLA	5595	0	482	0	230	2411
TUNISIA	19189	13779	15878	25720	22965	17439
USSR	74437	64300	91684	68894	82755	82806
YUGOSLAVI	6858	20209	40891	17825	7174	689
AUSTRIA	0	0	0	3215	0	0
SAUDI ARA	0	0	377	992	367	289
OTHERS	0	0	0	34075	0	0
*** Total ***	459512	323245	356998	508748	695611	473020

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TABLE 11--SUDAN COTTON EXPORTS BY COUNTRY OF DESTINATION
CY 1983 TO 1984
UNITS: 480 LB. BALES

COUNTRY NAME	1983	1984
ITALY	64673	65043
JAPAN	89926	77529
THAILAND	98463	134741
HONG KONG	14108	7160
U. K.	3302	5053
POLAND	23114	17665
INDONESIA	1654	1093
TAIWAN	34174	4266
CHINA	176530	45091
SPAIN	2202	1493
YUGOSLAVIA	56178	66476
BULGARIA	1577	0
W. GERMANY	85215	50680
E. GERMANY	9157	0
SRI LANKA	70	2371
HUNGARY	8658	0
PORTUGAL	8033	9205
S. KOREA	151526	100909
SINGAPORE	1147	1700
BANGLADESH	45814	44537
USSR	86169	20611
BELGIUM	7193	8730
MALAYSIA	887	353
GREECE	6284	8093
USA	2207	88
PHILIPPINES	4484	0
IRAQ	9041	10066
PAKISTAN	24791	38473
CZECHOSLOVAKIA	10361	4827
ROMANIA	13912	18165
FRANCE	115	0
HOLLAND	0	350
SWITZERLAND	802	85
OTHERS	0	0
TOTAL	1042066	744851

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TABLE 12--JAPAN COTTON IMPORTS BY COUNTRY OF ORGIN
MY 1979/80 TO 1984/85
UNITS: 480 LB. BALES

COUNTRY NAME	1979-80	1980-81	1981-82	1982-83	1983-84	1984-85
ARGENTINA	140674	74752	57027	66506	4456	0
AUSTRALIA	160228	190965	293280	400750	192429	310454
BANGLADASH	1589	574	1514	1827	592	0
BURMA	3927	2122	3868	5094	3684	0
BOLIVIA	5846	675	0	0	0	0
BRAZIL	115	4865	43758	55349	15993	0
CAMEROON	21494	53802	9209	7757	12741	0
CENT. AFR.REP.	6447	19562	0	8501	9842	0
CHAD	26529	29374	2696	2296	5285	0
CHINA, M.	0	0	14	4781	92704	184181
COLOMBIA	0	6945	14390	0	0	0
DAHOMEY (BENIN)	8551	10854	0	4552	1176	0
EGYPT	138652	130164	127450	128973	150082	134779
EL SALVADOR	73499	63823	80608	38789	57171	22386
GUATEMALA	61291	93581	151390	85160	80947	66795
HONDURAS	0	11045	12176	5851	2719	0
INDIA	49621	68917	28532	45443	54027	0
IRAN	455	0	0	0	0	0
IVORY COAST	8878	26680	10137	28766	63707	0
KENYA	0	0	579	0	0	0
MALI	4331	28904	9401	4799	21343	0
MEXICO	272889	301741	265153	134417	134081	140833
NICARAGUA	8687	96148	153633	169549	239053	178086
NIGERIA	3891	0	0	0	0	0
PAKISTAN	263304	236693	142374	170733	158850	224001
PARAGUAY	41392	43768	36392	17312	11472	0
PERU	9030	6747	7830	14453	3509	0
SENEGAL	4970	1618	225	8727	1341	0
S. AFR. REP.	5196	0	0	0	0	0
SUDAN	85684	77176	59390	76155	86255	91601
SYRIA	0	13595	0	0	0	0
TANZANIA	358	537	0	0	914	0
THAILAND	138	3793	115	0	0	0
TURKEY	3384	41322	12483	18633	459	0
UGANDA	0	0	0	1451	4717	0
USA	1570677	1176885	1575825	1305090	1736036	1579490
USSR	343803	344734	386749	307882	179179	71636
UPPER VOLTA	8873	17091	372	4133	2913	0
YEMEN, PE.	1162	0	0	0	5	0
ZIMBABWE	92	8056	12947	10848	8607	0
ST.KITT	0	0	50	0	0	0
ANTIQUA	0	0	27	0	0	0
BARBADOS	110	15404	37	32	41	0
ISRAEL	0	0	2316	3399	1089	0
TOGO	0	0	225	0	0	0
CHINA, T.	0	0	0	97	0	0
GREECE	0	3890	0	0	0	0
SWEDEN	0	0	0	0	501	0
OTHERS	0	0	0	0	0	120941
*** Total ***	3335767	3206802	3502172	3138105	3337920	3125181

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TABLE 13--FRANCE IMPORTS BY COUNTRY OF ORGIN
MY 1979/80 TO 1984/85
UNITS: 480 LB. BALES

COUNTRY NAME	1979-80	1980-81	1981-82	1982-83	1983-84	1984-85
AFGHANISTAN	1189	441	1410	0	0	0
ARGENTINA	7575	1594	7715	9383	0	0
BELGIUM	376	101	638	919	0	0
BOLIVIA	96	0	0	0	0	0
BRAZIL	0	0	1323	29262	0	44363
CHINA,MAINLAND	0	0	0	0	0	0
COLOMBIA	2313	1946	2518	2109	0	0
EGYPT	27012	25082	20194	23019	15772	0
EL SALVADOR	29051	25082	20194	23019	0	0
GERM FED	1112	276	349	322	0	0
GUATEMALA	9631	873	1802	699	0	0
CENT AMER	0	0	0	0	0	41525
GUINEA BISSAU	0	2494	230	1111	0	0
GUINEA	0	400	1529	1107	0	0
HUNGARY	179	69	106	1286	0	0
INDIA	2030	4148	538	3174	0	0
IRAN	12797	0	0	0	0	0
ISRAEL	12060	2884	3638	13199	0	0
ITALY	64	0	92	73	0	0
GREECE	427	858	1662	243	0	0
KOREA, NORTH	0	0	0	0	0	0
MEXICO	17379	364	2866	4626	0	0
MOZAMBIQUE	69	0	2205	0	0	0
NETHERLANDS	0	0	0	0	0	0
NICARAGUA	34590	21306	29909	24728	53696	0
NIGERIA	1098	18	0	0	0	0
PAKISTAN	11006	7238	9846	7895	0	24012
PORTUGAL	0	0	0	69	0	0
PARAGUAY	13017	7005	39985	14417	0	23745
PERU	7003	6237	3122	12309	0	0
SPAIN	0	0	19456	515	0	0
SUDAN	5725	7334	4630	10614	0	0
SWITZERLAND	83	340	569	92	0	0
SYRIA	731	478	3997	12578	54660	19263
TANZANIA	119	5	0	0	0	0
THAILAND	367	0	571	0	0	0
TURKEY	27184	16405	23328	25587	0	26368
UGANDA	0	0	0	0	0	0
USA	109574	54596	68599	62436	185159	167706
USSR	311970	374822	434989	402634	88418	38319
WEST INDIES	0	378	161	0	0	0
GERMANY,WEST	0	[illegible]	[illegible]	115	0	0
ALGERIA	0	0	0	0	0	0
CAMEROON	33087	31456	37632	32793	32210	0
CENT. AFR. REP.	8680	7252	14882	6110	0	0
CHAD	31056	14882	12644	16337	24182	0
CONGO BRAZZ.	147	0	0	960	0	0
DAHOMEY BENIN	13959	13513	6366	11505	0	0
IVORY COAST	36478	42714	38134	34859	42397	58316
MALAGASY	0	0	0	0	0	0
MALI	94085	50527	49167	33368	43449	45667
MOROCCO	0	0	0	0	0	0
NIGER	2441	882	0	0	0	0
SENEGAL	5585	6605	3786	414	0	0
TOGO	15172	20213	28739	27948	0	0
TUNESIA	0	0	0	0	0	0
UPPER VOLTA	28796	28072	28954	16254	17903	0
FINLAND	230	0	0	32	0	0
YEMEN(N'	0	0	0	735	0	0
BIRMAN	0	0	0	1939	0	0
CZECHOSLOVAKIA	37	0	0	0	0	0
HONDURAS	3531	0	0	0	0	0
JAPAN	244	0	0	0	0	0
URAGUAY	147	0	0	0	0	0
U.K.	924	0	46	0	0	0
S. AFRICA	519	0	0	0	0	0
ZAIRE	32	0	0	0	0	0
ECUADOR	0	602	0	0	0	0
BANGLADESH	0	101	221	0	0	0
PANAMA	0	69	0	0	0	0
CANARY ISLANDS	0	0	92	0	0	0
HONG KONG	0	0	151	0	0	0
OTHERS	583	3417	680	119	216772	241068
*** Total ***	921560	789073	929665	870913	774618	730352

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TABLE 14--PORTUGAL IMPORTS BY COUNTRY OF ORGIN
MY 1980/81 TO 1984/85
UNITS: 480 LB. BALES

COUNTRY NAME	1980-81	1981-82	1982-83	1983-84	1984-85
ARGENTINA	14212	2943	10734	0	0
BRAZIL	0	0	20784	0	0
CENTRAL AFR. REP.	0	1378	7307	0	0
CHAD	32825	40202	36930	59639	58399
COLOMBIA	9259	11464	2476	0	0
EGYPT	5938	9157	8748	0	0
EL SALVADOR	5318	5855	4726	0	0
GUATEMALA	6113	6104	4036	0	0
GREECE	739	3197	0	0	0
INDIA	10935	1245	7977	0	0
IRAN	0	0	0	0	0
ISRAEL	118015	13,157	165146	130953	125832
IVORY COAST	28853	18827	24976	29372	15060
MALAWI	1231	1047	0	0	0
MALI	0	3670	6384	0	0
MEXICO	0	0	0	0	0
MOZAMBIQUE	230	26363	37051	36583	9962
NICARAGUA	0	923	0	0	0
NIGERIA	0	0	0	0	0
PAKISTAN	5980	3385	4447	0	0
PARAGUAY	59723	51211	46187	42310	48777
PERU	24480	6991	19722	0	0
SENEGAL	0	3991	6706	0	0
S. AFRICA	0	0	0	0	0
SPAIN	7449	25168	3941	0	0
SUDAN	14987	501	1994	0	0
TANZANIA	15648	5995	7555	0	0
TURKEY	118819	116623	105586	101972	95510
UGANDA	1593	950	2353	0	0
U.S.A.	62326	59860	48249	73087	96938
U.S.S.R.	20130	15423	20738	0	0
ZAMBIA	6214	1915	0	0	0
ZIMBABWE	1305	1369	0	0	0
UPPER VOLTA	0	0	0	0	0
SYRIA	0	0	0	0	0
HONDURAS	0	0	0	0	0
BURUNDI	0	0	0	0	0
BOLIVIA	988	0	0	0	0
PANAMA	0	0	0	0	0
S. YEMEN	0	0	0	0	0
MOROCCO	230	0	0	0	0
OTHERS	0	0	0	193858	283824
				0	0
TOTAL	605139	568749	604753	667773	734302

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TABLE 15--SOUTH KOREA IMPORTS BY COUNTRY OF ORGIN
MY 1980/81 TO 1984/85
UNITS: 480 LB. BALES

COUNTRY NAME	1980-81	1981-82	1982-83	1983-84	1984-85
ARGENTINA	523	2447	519	455	0
AUSTRIA	546	0	1111	928	0
AUSTRALIA	3427	12911	30373	35699	97825
BRAZIL	25051	2595	13351	12346	2067
CHILE	969	0	0	0	0
EGYPT	20414	18867	17414	21546	17752
EL SALVAD.	0	3123	0	0	0
GERMANY W.	0	0	0	459	0
GUATEMALA	9879	1874	0	12493	0
HONDURAS	510	0	0	0	0
INDIA	27686	9141	50329	54711	10646
INDONESIA	23	0	0	0	0
ITALY	404	0	0	0	0
JAPAN	386	0	106	0	0
LIBERIA	790	0	0	0	0
LIBYA	519	0	0	0	0
MEXICO	16746	19479	520	13406	9829
NICARAGUA	2600	10177	0	312	0
PAKISTAN	34083	0	21586	31636	43362
PARAGUAY	6899	13793	10826	4533	0
SWEDEN	0	5	0	0	0
SUDAN	12119	253	47210	82920	3835
TURKEY	7551	207	0	0	0
USA	1348434	1397027	1369042	1266786	1306552
TAIWAN	0	0	0	0	10081
GREECE	1378	0	0	0	0
PERU	3610	781	327	776	0
COLOMBIA	0	2081	0	0	0
CHINA	0	0	0	15638	75177
CANADA	0	0	0	230	0
OTHERS	2003	863	777	47520	24274
*** Total ***	1526550	1495624	1563491	1602394	1601399

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TABLE 16--TAIWAN COTTON IMPORTS BY COUNTRY OF ORGIN
MY 1980/81 TO 1984/85
UNITS: 480 LB. BALES

COUNTRY NAME	1980-81	1981-82	1982-83	1983-84	1984-85
ARGENTINA	34264	20347	8080	0	91486
AUSTRALIA	3789	16426	69785	0	125809
AUSTRIA	0	0	0	0	0
ANGOLA	129	0	0	0	0
BANGLADESH	0	106	0	0	0
BENIN	363	326	12176	0	0
BOLIVIA	0	0	0	0	0
BRAZIL	7841	17667	77143	81460	0
CAMEROON	15764	23478	37579	0	0
CANADA	0	101	0	0	0
CENT. AFR.	13012	4974	2981	0	0
CHAD	2434	0	0	0	0
COLOMBIA	11556	3941	0	0	0
COSTA RICA	629	0	0	0	0
EGYPT	3326	2535	2539	0	0
EL SALVAD	5393	3105	4584	0	0
FRANCE	0	0	0	0	0
GREECE	10839	0	0	0	0
GUATEMALA	23629	12625	2494	43192	0
HONDURAS	6315	924	0	0	0
INDIA	83992	4111	50700	50963	0
IRAN	5	501	0	0	0
INDONESIA	372	0	0	0	0
HONG KONG	0	0	0	0	0
ISRAEL	560	1593	2214	0	0
IVORY COAST	22326	27407	15410	54532	39963
JAPAN	0	0	133	0	0
MALI	3707	4740	0	0	0
MALAYSIA	78	0	0	0	0
MEXICO	50299	86742	76091	106005	110547
NICARAUGUA	30120	46344	10417	0	47031
NIGER	666	0	0	0	0
NIGERIA	0	0	0	0	0
PAKISTAN	9364	23491	33173	0	157147
PARAGUAY	2921	18032	18872	0	0
PERU	7831	13756	9277	0	0
SENEGAL	5320	11556	35587	0	0
SO. AFR.	280	0	0	0	0
SUDAN	11912	5832	41032	0	0
SWITZERLAND	0	0	0	0	0
TANZANIA	19052	10039	13439	0	0
URUGUAY	0	0	0	0	0
TURKEY	65223	33129	20397	0	0
UGANDA	0	0	0	0	0
U.K.	0	0	0	0	0
U.S.A.	443997	736340	431298	521980	535125
UPPER VOLTA	43917	44543	51929	67080	58431
TOGO	0	0	919	0	0
THAILAND	1134	12480	5933	0	0
ZIMBABWE	0	2673	0	0	0
OTHERS	38639	2356	10219	246552	128106
*** Total ***	980998	1192220	1044401	1171763	1293646

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TABLE 17--YUGOSLAVIA COTTON IMPORTS BY COUNTRY OF ORIGIN
CY 1983 TO 1984
UNITS: 480 LB. BALES

COUNTRY NAME	1983	1984
USSR	242910	292110
UNITED STATES	67107	138610
EGYPT	50049	48588
SUDAN	44055	54789
GREECE	18565	22657
SYRIA	17453	11092
TANZANIA	5893	5617
TURKEY	9567	6655
ITALY	1943	1263
PARAGUAY	0	684
SRI LANKA	0	280
UGANDA	1791	312
EL SALVADOR	937	0
ALBANIA	2296	0
OTHERS	3197	0
TOTAL	465763	582657

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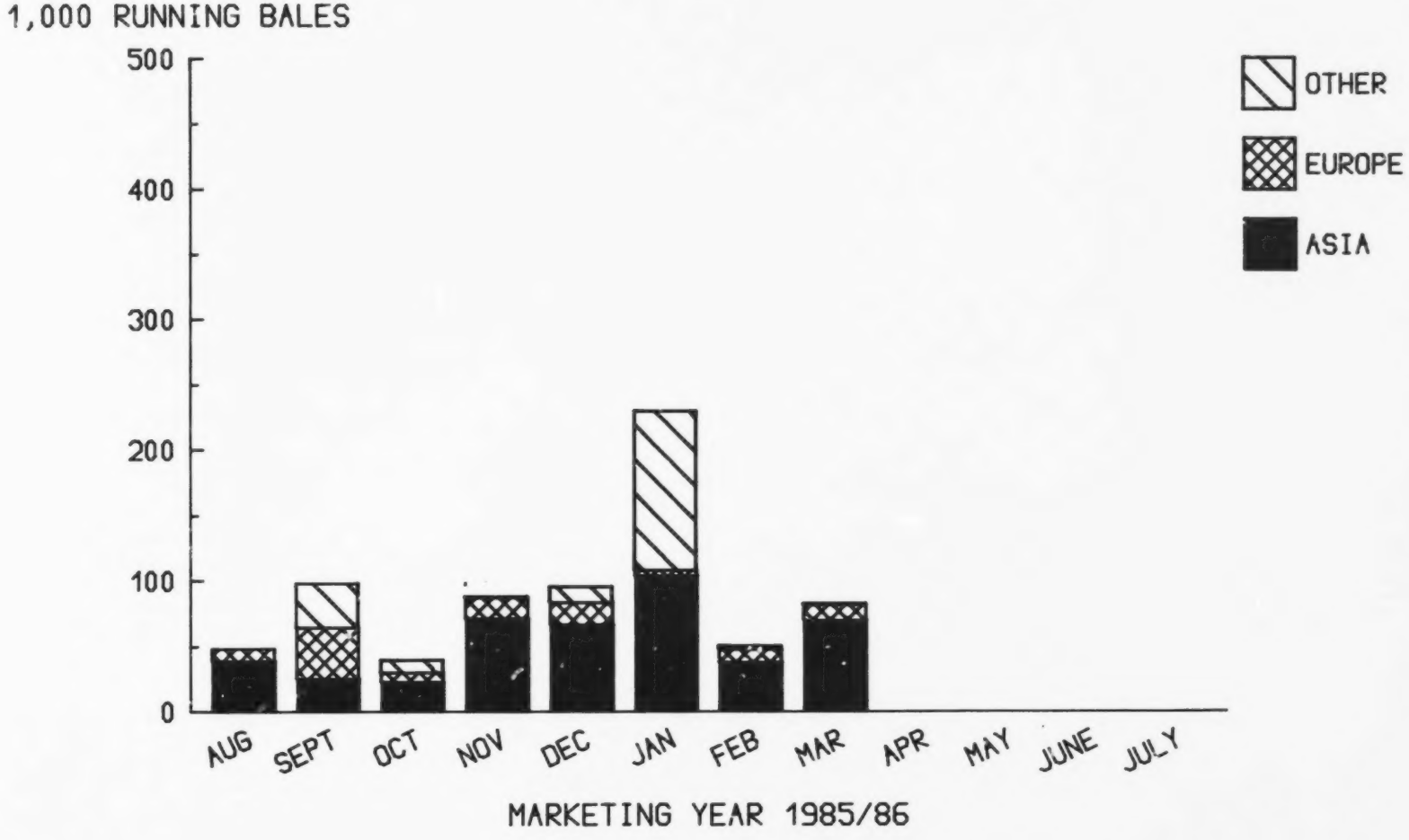
MONTHLY U.S. COTTON EXPORT SALES BY REGION



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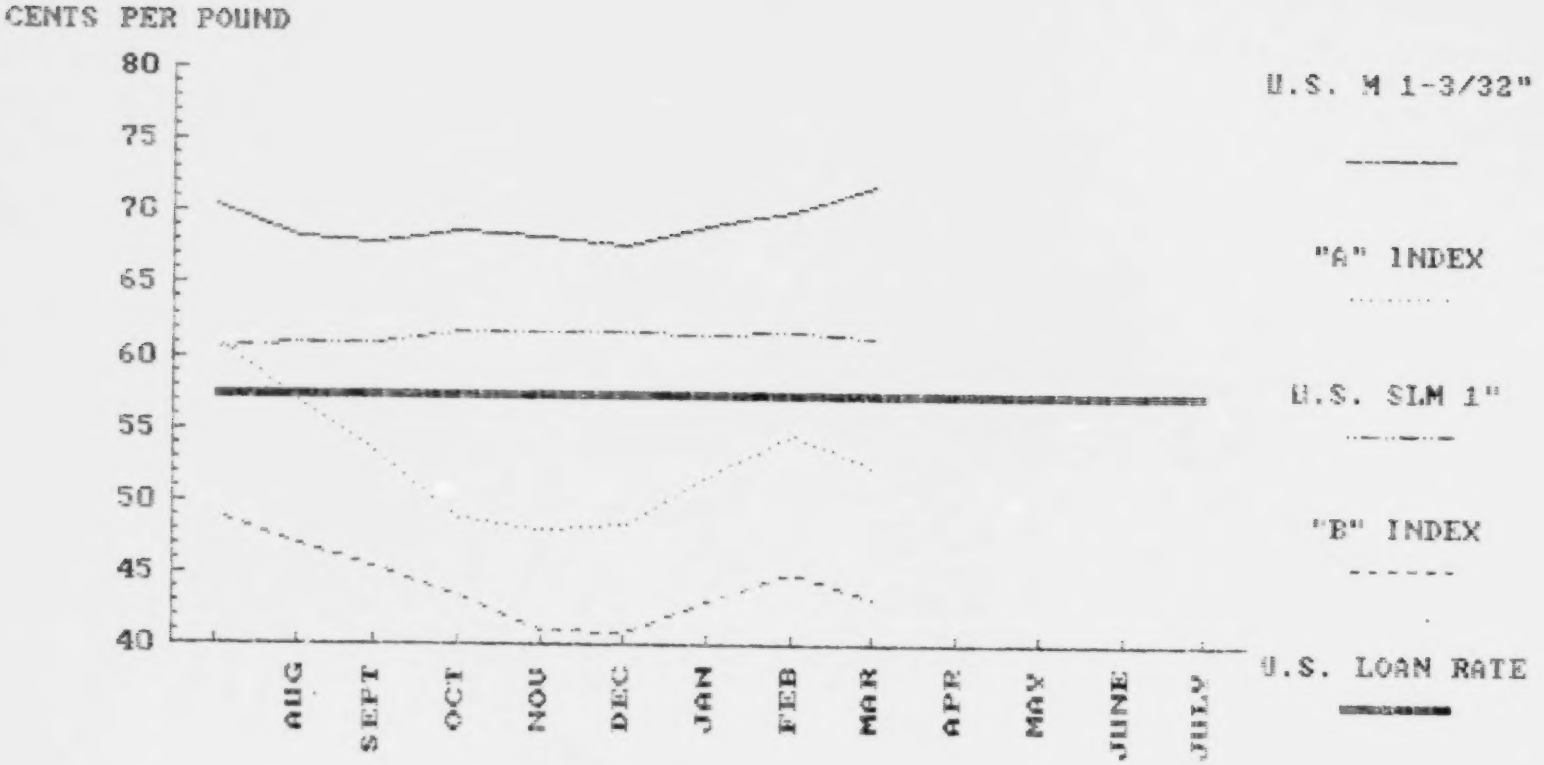
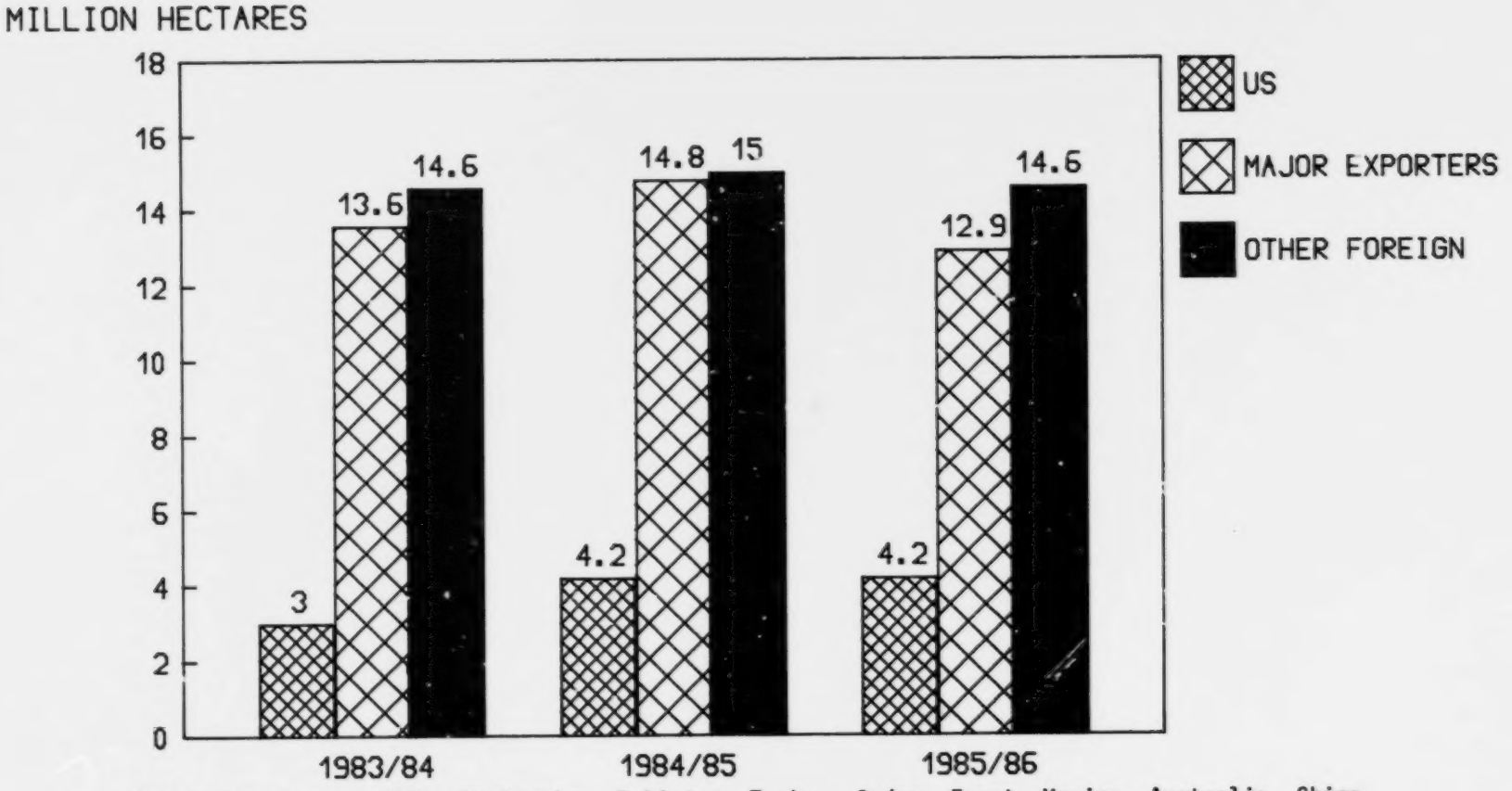
SELECTED MONTHLY INTERNATIONAL COTTON PRICES
AND U.S. LOAN RATE



MARKETING YEAR 1985/86

COTTON AREA
IN SELECTED COUNTRIES



Major Exporters: USRR, C' America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China
Other Foreign : Argentina, Brazil, India, Syria, other foreign

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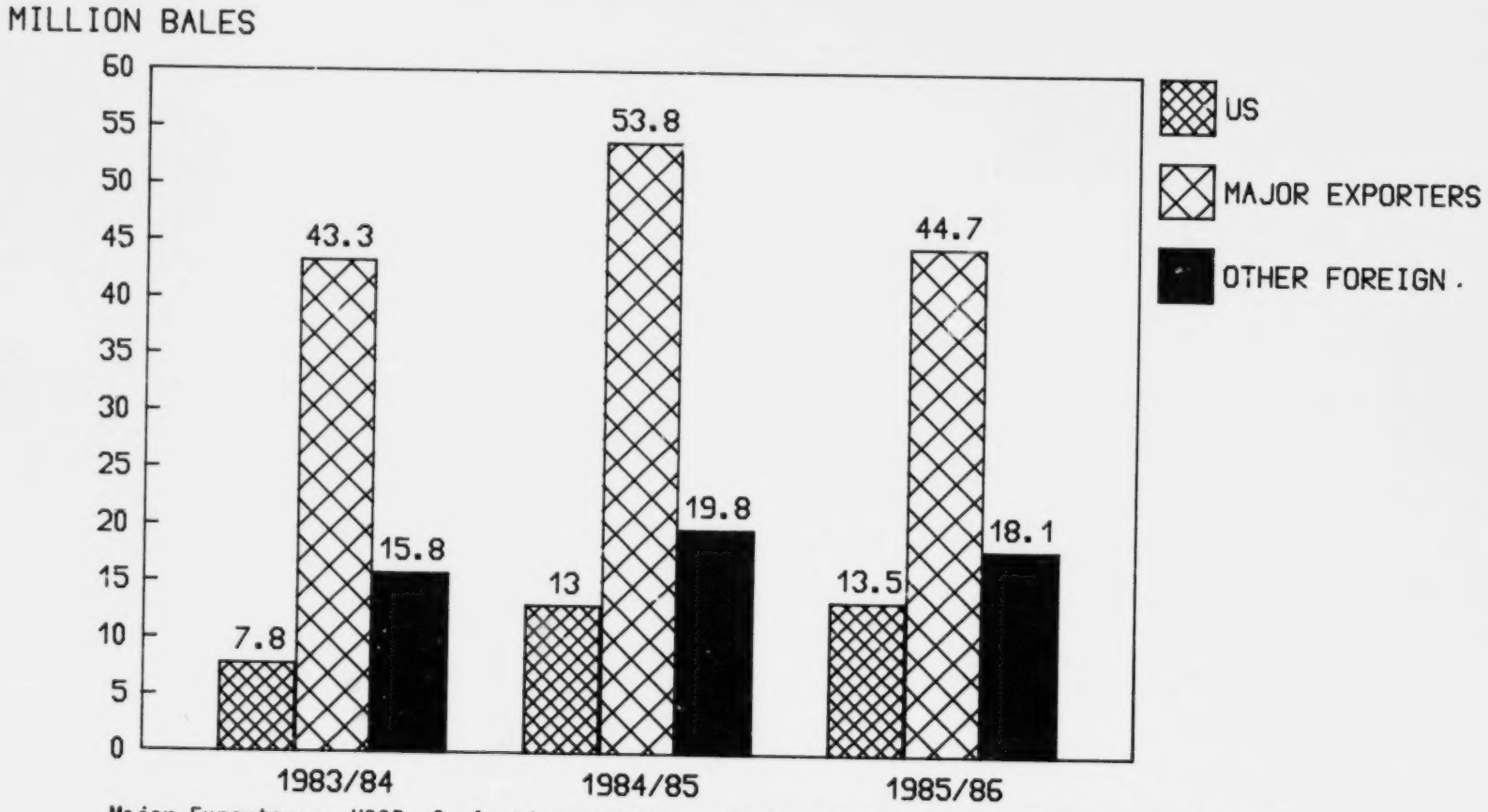
COTTON PRODUCTION
IN SELECTED COUNTRIES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China
Other Foreign : Argentina, Brazil, India, Syria, other foreign

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